



RE: An Indenture of Mortgage Registered in the Nelson Land Title Office under Application number CA502119 and a Commercial Security Agreement registered in the Personal Property Security Registry for the Province of British Columbia on the 14th day of July, 2007 under Base Registration No. 797421D

Between

REVELSTOKE CREDIT UNION

Petitioner

and

POWDER SPRINGS INN INC., NEIL JASON ROE, JAMES BRYDON ROE, CLYDE DAVID NEWSOME, DONNA LOUISE NEWSOME, JENNY LEANNE NEWSOME, NEWSOME FAMILY TRUST, THE CROWN IN RIGHT OF CANADA and CANADIAN IMPERIAL BANK OF COMMERCE

Respondents

NOTICE OF APPLICATION

Name of applicant: FTI Consulting Canada Inc., in its capacity as Receiver and Manager

without security, of all of the assets, undertakings and properties of

Powder Springs Inn Inc. (the "Receiver")

To: All parties on the service list attached as Schedule "A"

TAKE NOTICE that an application will be made by the applicant(s) to the presiding judge or master at the courthouse at 455 Columbia Street, Kamloops, British Columbia on Monday, 09 Jun 2014 at 9:45 am for the order(s) set out in Part 1 below.

Part 1: ORDER(S) SOUGHT

1. The time for the service of this Notice of Application and supporting material in respect of this application be abridged such that the application is properly returnable on the day

heard, and further, that any requirement for service of the Application and supporting material upon any interested party, other than the parties on the Appearance List, is hereby dispensed with.

- 2. For a sales process order substantially in the form attached hereto as Schedule "B".
- 3. For an Order approving the activities of the Receiver, as set out in the Receiver's First Report to Court.
- 4. For an Order transferring these proceedings to the Vancouver Registry of this Honourable Court, for all purposes substantially in the form attached hereto as Schedule "C".
- 5. The Receiver be at liberty to enter the orders made on this application at the Kamloops Registry of this Honourable Court.
- 6. Such further or other relief as this Court may deem appropriate.

Part 2: FACTUAL BASIS

- 1. The Receiver was appointed by Order of this Court pronounced February 25, 2014.
- 2. The Receiver has, since its appointment, operated the business of the debtor, in the ordinary course.
- 3. The Receiver intends to proceed with a sales process, particulars of which are set out in the Receiver's First Report to the Court.
- 4. The Receiver, counsel for the Receiver, and counsel for the second mortgagee all reside in Vancouver, and counsel for the Petitioner has consented to a change in venue from the Salmon Arm Registry to the Vancouver Registry, for all purposes. The change in venue is expected to reduce the overall cost of the administration of this proceeding, and to facilitate a more efficient use of the Court's resources.

Part 3: LEGAL BASIS

- 1. Sections 15, 21 and 39 of the Law and Equity Act, R.S.B.C. 1996, c. 253;
- 2. Rules 13-5 and 8-2 of the Supreme Court Civil Rules;
- 3. The inherent jurisdiction of this Court;
- 4. The Receivership Order.

Part 4: MATERIAL TO BE RELIED ON

- 1. Order of the Honourable Mr. Justice Dley, pronounced February 25, 2014.
- 2. The Receiver's First Report to the Court, dated May 28, 2014.

Affidavit #1 of Cinda Ferguson, sworn May 29, 2014.

The applicant estimates that the application will take 15 minutes.					
T	This matter is within the jurisdiction of a master.				
	This matter is not within the jurisdiction of a master.				
TO THE PERSONS RECEIVING THIS NOTICE OF APPLICATION: If you wish to respond to this notice of application, you must, within 5 business days after service of this notice of application or, if this application is brought under Rule 9-7, within 8 business days after service of this notice of application,					
(a	(a) file an application response in Form 33,				
(b	o)	file the original of every affidavit, and of every other document, that:			
		(i) you intend to refer to at the hearing of this application, and			
(ii) has not already been filed in the proceeding, and				the proceeding, and	
(0	c)	serve on the applicant 2 copies of the following, and on every other party of record one copy of the following:			
		(i)	a copy of the filed applicatio	n response;	
		(ii)		ffidavits and other documents that you intend his application and that has not already been	
		(iii)	if this application is brought required to give under Rule	under Rule 9-7, any notice that you are 9-7 (9).	
				Bull, Housser & Tupper LLP	
Date:	26	26 May 2014		per:	
		,		Signature of ☐ applicant	
				Steven D. Dvorak	

3.

	To be completed by the court only: Order made			
	in the terms requested in paragraphs of Part 1 of this notice of application			
	with the following variations and additional terms:			
	Date:			
	Date: Signature of Judge Master			
	APPENDIX			
THIS A	APPLICATION INVOLVES THE FOLLOWING:			
	discovery: comply with demand for documents			
	discovery: production of additional documents			
	other matters concerning document discovery			
	extend oral discovery			
	other matter concerning oral discovery			
	amend pleadings			
	add/change parties			
	summary judgment			
	summary trial			
	service			
	mediation			
	adjournments			
	proceedings at trial			
	case plan orders: amend			
	case plan orders: other			
	experts			

SCHEDULE "A"

SERVICE LIST

Counsel for the Petitioner	Sherryl Dubo Fulton & Company LLP 300 – 350 Lansdowne Street Kamloops, BC V2C 1Y1 tel: (250) 372-5542 fax: (250) 851-2300) e-mail: sdubo@fultonco.com
Counsel for the Respondents Powder Springs Inn Inc., Neil Jason Roe and James Brydon Roe	Christopher D. Filipchuk Farris, Vaughan, Wills & Murphy LLP 1800 – 1631 Dickson Avenue Kelowna, BC V1Y 0B5 tel: (250) 869-3880 fax: (250) 861-8772 e-mail: cfilipchuk@farris.com
Counsel for the Respondents Clyde David Newsome, Donna Louise Newsome, Jenny Leanne Newsom and Newsome Family Trust	Jonathan B. Ross Gowling Lafleur Henderson LLP 2300 – 550 Burrard Street Vancouver, BC V6C 2B5 tel: (604) 891-2778 fax: (604) 683-3558 e-mail: n/a
Counsel for the Crown in Right of Canada	Loretta Chun Department of Justice 900 – 840 Howe Street Vancouver, BC V6Z 2S9 tel: (604) 775-6020 fax: (604) 666-1462 e-mail: n/a
Counsel for Canadian Imperial Bank of Commerce	George H. Richards Richards & Richards 10325 – 150 th Street Surrey, BC V3R 4B1 tel: (604) 588-6844 fax: (604) 588-8800 e-mail: litigation@richardslaw.com

RE: An Indenture of Mortgage Registered in the Nelson Land Title Office under Application number CA502119 and a Commercial Security Agreement registered in the Personal Property Security Registry for the Province of British Columbia on the 14th day of July, 2007 under Base Registration No. 797421D

Between

REVELSTOKE CREDIT UNION

Petitioner

and

POWDER SPRINGS INN INC., NEIL JASON ROE, JAMES BRYDON ROE, CLYDE DAVID NEWSOME, DONNA LOUISE NEWSOME, JENNY LEANNE NEWSOME, NEWSOME FAMILY TRUST, THE CROWN IN RIGHT OF CANADA and CANADIAN IMPERIAL BANK OF COMMERCE

Respondents

ORDER MADE AFTER APPLICATION

BEFORE)) THE HONOURABLE) JUSTICE))) _)	09 Jun 2014
)	

ON THE APPLICATION of FTI Consulting Canada Inc. as Receiver and Manager without security, of all of the assets, undertakings and properties of Powder Springs Inn Inc. (the "Receiver"), coming on for hearing at the courthouse at 455 Columbia Street, Kamloops, British Columbia on 09 Jun 2014 at 9:45 a.m., and on hearing Steven D. Dvorak, counsel for the Receiver, and no one else appearing, although duly served;

THIS COURT ORDERS that:

- 1. The time for the service of this Notice of Application and supporting material in respect of this application be abridged such that the application is properly returnable on the day heard, and further, that any requirement for service of the Application and supporting material upon any interested party, other than the parties on the Appearance List, is hereby dispensed with.
- 2. The actions, decisions and activities of the Receiver and its counsel to the date hereof, as described in the Receiver's First Report, are approved.
- The Receiver is authorized to conduct a sales process for assets, undertakings and properties of Powder Springs Inn Inc. substantially in accordance with the marketing strategy set out in paragraphs 55 through 58 inclusive of the Receiver's First Report to the Court.
- 4. The Receiver, or any party affected by this order, may apply for such further or other directions as may be necessary or desirable to carry out or give effect to this order.
- 5. Approval of the form of this Order by counsel, other than counsel for the Receiver, is dispensed with.
- 6. The Receiver may enter this order in the Kamloops Registry of this Honourable Court.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of	
party lawyer for FTI Consulting	
Canada Inc., the Receiver	
Steven D. Dvorak	
	By the Court.
	Registrar

Between

REVELSTOKE CREDIT UNION

Petitioner

and

POWDER SPRINGS INN INC., NEIL JASON ROE, JAMES BRYDON ROE, CLYDE DAVID NEWSOME, DONNA LOUISE NEWSOME, JENNY LEANNE NEWSOME, NEWSOME FAMILY TRUST, THE CROWN IN RIGHT OF CANADA and CANADIAN IMPERIAL BANK OF COMMERCE

Respondents

ORDER MADE AFTER APPLICATION

BULL, HOUSSER & TUPPER LLP

Barristers & Solicitors 3000 - 1055 West Georgia Street Vancouver, B.C. V6E 3R3 Telephone: (604) 687-6575

Facsimile: (604) 641-4949 E-mail: litigation@bht.com Attention: Steven D. Dvorak

SDD/cef Matter# 14-2502

RE: An Indenture of Mortgage Registered in the Nelson Land Title Office under Application number CA502119 and a Commercial Security Agreement registered in the Personal Property Security Registry for the Province of British Columbia on the 14th day of July, 2007 under Base Registration No. 797421D

Between

REVELSTOKE CREDIT UNION

Petitioner

and

POWDER SPRINGS INN INC., NEIL JASON ROE, JAMES BRYDON ROE, CLYDE DAVID NEWSOME, DONNA LOUISE NEWSOME, JENNY LEANNE NEWSOME, NEWSOME FAMILY TRUST, THE CROWN IN RIGHT OF CANADA and CANADIAN IMPERIAL BANK OF COMMERCE

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BEFORE)	THE HONOL	JRABLE)	09 June 2014
)	JUSTICE _)	
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THIS COURT ORDERS that:

- 1. The time for the service of this Notice of Application and supporting material in respect of this application be abridged such that the application is properly returnable on the day heard, and further, that any requirement for service of the Application and supporting material upon any interested party, other than the parties on the Appearance List, is hereby dispensed with.
- 2. Action H14727 of the Salmon Arm Registry between Revelstoke Credit Union as Petitioner and Powder Springs Inn Inc. and Others as Respondents shall be transferred to the Vancouver Registry of the Supreme Court of British Columbia, for all purposes.
- 3. Approval of the form of this Order by counsel, other than counsel for the Receiver, is dispensed with.
- 4. The Receiver may enter this order in the Kamloops Registry of this Honourable Court.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of	
party lawyer for FTI Consulting	
Canada Inc., the Receiver	
Steven D. Dvorak	
	By the Court.
	Registrar

Between

REVELSTOKE CREDIT UNION

Petitioner

and

POWDER SPRINGS INN INC., NEIL JASON ROE, JAMES BRYDON ROE, CLYDE DAVID NEWSOME, DONNA LOUISE NEWSOME, JENNY LEANNE NEWSOME, NEWSOME FAMILY TRUST, THE CROWN IN RIGHT OF CANADA and CANADIAN IMPERIAL BANK OF COMMERCE

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Barristers & Solicitors 3000 - 1055 West Georgia Street Vancouver, B.C. V6E 3R3 Telephone: (604) 687-6575

Facsimile: (604) 641-4949 E-mail: litigation@bht.com Attention: Steven D. Dvorak

SDD/cef Matter# 14-2502

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Respondents

NOTICE OF APPLICATION

BULL, HOUSSER & TUPPER LLP

Barristers & Solicitors Suite 900 – 900 Howe Street Vancouver, B.C. V6Z 2M4 Telephone: (604) 687-6575 Facsimile: (604) 641-4949 E-mail: litigation@bht.com

Attention: Steven D. Dvorak

SDD/cef Matter# 14-2502